



**Occupational and Professional Licensing Administration
BOARD OF ACCOUNTANCY**

**Meeting Minutes
June 4, 2020**

The District of Columbia Board of Accountancy (Board) held its regularly scheduled meeting on June 4, 2020. This was a call in/virtual meeting.

* * * * *

The meeting was called to order at 9:08 a.m. by Board Chair, Robert Todero, and attendance was taken.

Board Members Present: Robert Todero, Joseph Drew, Antonia Smiley, Angela Avant and Bridgett Gagne

Board Members Absent: None

Staff Present: Grace Yeboah Ofori, Board Administrator, Leon Lewis – Executive Director, Asia Dumas, investigator and Stacey Williams, Program Support Specialist

Legal Counsel: Adrienne Lord-Sorensen

* * * * *

Agenda Items: Public Consumers and Comments from the Public:

Kari Bedell attended on behalf of the Greater Washington Society of CPAs (GWCPA). She spoke about attending the AICPA May Counsel. She stated that AICPA voted on the CPA evolution and it passed. She also stated that June 4, 2020, is GWCPA’s Annual Meeting. It will be a virtual meeting.

Agenda Items: Acceptance of Minutes

Upon motion duly made by member, Joseph Drew, and properly seconded by member, Angela Avant, the Board voted to approve the May 1, 2020, Board meeting minutes. Member, Antonia Smiley abstained.

* * * * *

Agenda Items: 2020 NASBA Conferences/Meetings Calendar & Events

Eastern Regional Meeting 2020 – Virtual Meeting.
June 9-11, 2020, White Sulphur Springs, WV

113th Annual Meeting



November 1-4, 2020, San Diego, CA

Review of 2020 Board Meeting Dates - The board reviewed the 2020 meeting dates and upcoming conferences. The Board made changes to the 2020 meeting dates.

January 10	February 12	March 16	April 9 (Special Meeting)
May 1	June 4	July 13	August (No meeting)
September 11	October 2	November 6	December 4

New Business

2018 CPE Audit – The Board was presented with the most updated information about the 2018, CPE audit that is been currently administered by the National Association of State Boards of Accountancy (NASBA).

Work Experience Requirements – The Board discussed the experience requirements. The board decided to change the experience requirements form, to clearly reflect qualifying experience.

NASBA 2020 Eastern Regional Virtual Meeting- Deadline to register is Friday June 5, 2020 – Board members and Board staff will participate in the Eastern Regional virtual meeting.

EXECUTIVE SESSION

Upon motion duly made by member, Bridgett Gagne, and properly seconded by member, Angela Avant, the Board unanimously voted to enter into closed session at 09:58 a.m. pursuant to the authority of D.C. Official Code Section 2-575(b) (4) (A) to seek the advice of counsel, D.C. Official Code Section 2-575(b) (9) to discuss disciplinary matters, and D.C. Official Code Section 2-775(b)(13) to deliberate upon a decision in an adjudication action or proceeding.

- Complaints/legal matters
- Applications

Agenda Item: Technical Review and Reinstatement Applications

The following actions were taken as a result of the closed session:

Upon motion duly made by member, Bridgett Gagne, and properly seconded by member, Angela Avant, the Board unanimously voted to approve the reinstatement review application.

Upon motion duly made by member, Bridgett Gagne, and properly seconded by member, Angela Avant, the Board unanimously voted to refer the complaint against Wang and Associates, CPA, to OPLA investigator.

REINSTATEMENT APPLICATIONS		
NAME	LICENSE TYPE	APPROVED
Mark Rhodes	CPA	X



* * * * *

Agenda Item: Legal Matters: None

* * * * *

Agenda Item: Correspondence:

Adjourn

Upon motion duly made by Board member, Bridgett Gagne, and properly seconded by board member, Angela Avant, the Board voted unanimously to adjourn at 11:12a.m.

The next scheduled meeting of the Board of Accountancy – July 13, 2020

Respectfully submitted,

Robert Todero, Chair

Date

Recorder: Grace Yeboah Ofori, Board Administrator

DRAFT