



Occupational and Professional Licensing Administration BOARD OF ACCOUNTANCY

Meeting Minutes January 10, 2020

The District of Columbia Board of Accountancy (Board) held its regularly scheduled meeting on Friday, January 10, 2020, at 1100 4th Street SW, 5th Floor, Washington DC, 20024.

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The meeting was called to order at 9:10 a.m. by Board Chair, Robert Todero, and attendance was taken.

Board Members Present: Robert Todero, Joseph Drew and Antonia Smiley, Angela Avant (Phone)

Board Members Absent: Bridgett Gagne

Staff Present: Grace Yeboah Ofori, Board Administrator, Leon Lewis – Executive Director
Joselyn Reyes, Program Support Specialist and Kevin Cyrus, Education Specialist.

Legal Counsel: Kia Winston, Assistant Attorney General

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New Business

Agenda Items: Public Consumers and Comments from the Public:

Mr. Paul Thrasher and Kari Bedell attended on behalf of the Greater Washington Society of CPAs (GWCPA). Ms. Bedell stated the GWSCPA 2019 Nonprofit Symposium on December 17, 2019, which was held at the Walter E. Washington Convention Center, was well attended and a success. The attendees took part in the discussions that ensued during the meeting that included topics such as the CPA exam Statistics for DC Board and the CPE discussions.

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Agenda Items: Acceptance of Minutes

Upon motion duly made by member Antonia Smiley and properly seconded by member Joseph Drew, the Board voted unanimously to approve the December 06, 2019, Board meeting minutes with amendments.

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Agenda Items: 2020 NASBA Conferences/Meetings Calendar & Events



38th Annual Conference for Executive Directors and Board Staff

March 16-18, 2020, Clearwater Beach, FL

Eastern Regional Meeting 2020

June 9-11, 2020, White Sulphur Springs, WV

113th Annual Meeting

November 1-4, 2020, San Diego, CA

Review of 2020 Board Meeting Dates - The board reviewed the 2020 meeting dates and upcoming conferences. The Board made changes to the 2020 meeting dates.

January 10	February 14	March 3	April (Recess)
May 1	June 5	July 10	August (No meeting)
September 11	October 2	November 6	December 4

New Business

Attracting Foreign Applicants to Apply in DC – Email sent to Daniel J. Dustin, CPA Vice President, State Board Relations-NASBA to invite him to visit the board and also to looking ways NASBA can assist in attracting foreign applicants.

Outreach Update American University – Winter 2020- The Board is currently planning a possible monthly meeting at American University.

Review of CPE required hours- Dr. Drew's Report – The board discussed Dr. Drew's report, which consisted of the Continuing Professional Education Requirements by US States and Territories. The board charged Kari Bedell Executive Director, GWCPA to further research and survey licensees for feedback.

2019 Q4 Results for District of Columbia- The Board discussed the CPA exam performance statistics, DC candidate performance i.e. scores and demographics and is looking to

EXECUTIVE SESSION

Upon motion duly made by member, Joseph Drew, and properly seconded by member, Antonia Smiley the Board unanimously voted to enter into closed session at 10:52 a.m. pursuant to the authority of D.C. Official Code Section 2-575(b) (4) (A) to seek the advice of counsel, D.C. Official Code Section 2-575(b) (9) to discuss disciplinary matters, and D.C. Official Code Section 2-775(b)(13) to deliberate upon a decision in an adjudication action or proceeding.

- Complaints/legal matters
- Applications

Agenda Item: Technical Review Applications

The following actions were taken as a result of the closed session:

There was a division of the vote regarding the below motion, which did not pass:

- Upon motion duly made by Board member, Antonia Smiley, and properly seconded by member, Joseph Drew the Board voted a 2:2 tie and the Board voted to defer the technical review application presented to the next board meeting



- Upon motion duly made by Board member, Antonia Smiley, and properly seconded by member Joseph Drew, the Board unanimously voted to approve individual reinstatement applications.

Agenda Item: Technical Review and Reinstatement Applications

TECHNICAL REVIEW APPLICATIONS		
NAME	LICENSE TYPE	STATUS
RAN ZENG	CPA EXAMS	DEFERRED

REINSTATEMENT APPLICATIONS		
NAME	LICENSE TYPE	APPROVED
PHILIP BULHON	CPA	X

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Agenda Item: Legal Matters: None

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Agenda Item: Correspondence: None

Adjourn

Upon motion duly made by Board member, Antonia Smiley, and properly seconded by board member, Joseph Drew, the Board voted unanimously to adjourn at 11:15 a.m.

The next scheduled meeting of the Board of Accountancy is Friday, February 14, 2020, at 9:00 a.m., at 1100 4th Street, SW, Room 300, Washington, DC

Respectfully submitted,

Robert Todero, Chair

Date

Recorder: Grace Yeboah Ofori, Board Administrator



DRAFT