



March 06, 2026 DC Board of Accountancy Meeting Minutes

****This meeting is governed by the Open Meetings Act. Please address any questions or complaints arising under this meeting to the Office of Open Government at opengovoffice@dc.gov ****

The District of Columbia Board of Accountancy held its regularly scheduled meeting on Friday, March 06, 2026, at 09:00am via virtual.

The meeting was called to order by Robert Todero, Chair, at 09:06 am, and attendance was taken.

Attendance

Board Members Present: Robert Todero, Jason Dainelson, Dr. Joseph Drew

Board Members Absent: Antonia Browning Smiley

Staff: Jahmai Jefferson, Program Support Specialist; Leon Lewis, Program Manager; Kevin Cyrus, Education Coordinator, Occupational and Professional Licensing Division; April Randall, Legislative and Public Affairs Officer; Demetrius Norman, Chief Customer Experience Officer, Occupational and Professional Licensing Administration.

Legal Counsel: Kiyana Rayfield, Paralegal Specialist; Faiza Majeed, Attorney Advisor, Office of the General Counsel.

Public Member(s): Paul Thrasher (Greater Washington Society of CPAs)
Bridgett Gagne' (State Board Joint Committee with NASBA and AICPA)
Timothy Hart (DC CPA)
Rebecca Gebhardt (Public member)

Agenda Item: Comments from the Public

None.

Agenda Item: Draft Minutes, January 16, 2026

Upon a motion duly made by Mr. Danielson and properly seconded by Dr. Drew, the Board voted unanimously to approve the draft minutes dated January 16, 2026.

Agenda Item: Application for Licensure Recommendations

Upon a motion duly made Dr. Drew and properly seconded by Mr. Danielson the Board voted unanimously to approve the March 06, 2026, application list, administratively approved by OPL staff attached hereto, and made a part of the March 06, 2026, minutes.



Agenda Item: Old Business

Chair, Robert Todero, informed the Board that he'll be submitting comments to The White Paper Private Equity Task Force. Comments were due by February 28, 2026

Chair, Robert Todero, advised the Board that the comments for the PEEC exposure draft on alternative practice structures are due in April.

Agenda Item: New Business

Upon a motion duly made by Dr. Drew and properly seconded by Mr. Danielson, the Board voted unanimously to nominate Chairman Todero to be a Vice President of the National Association of State Boards of Accounting.

Program Support Specialist, Jahmai Jefferson, advised the Board of the upcoming Board/Commission Workshop series on April 24, 2026 at 10:00 am.

Chair, Robert Todero, reported on the Mid-Atlantic Reginal Meeting held on February 25, 2026.

Outreach

Program Support Specialist, Jahmai Jefferson, reported an upcoming outreach activity at The Washington School for Girls on March 20, 2026, from 9:45am – 11:45am. An email will be sent to the Board with details.

NASBA Conferences

2026 ED/Legal Conference March 24-26.

2026 Eastern Regional Meeting June 9-11

2026 Western Regional Meeting June 23-25

Board member, Mr. Danielson, reported that he will be attending the NASBA Inclusion Committee Meeting March 16 & 17 at the NASBA Headquarters.

Board member, Dr. Drew, reported that this is Mr. Paul Thrasher, of the Greater Washington Society of CPAs, last DC Board Meeting. Chairman Todero, the board members and staff expressed appreciation to Mr. Thrasher for his involvement with the Board, universities and colleges, and the community.

Program Manager, Leon Lewis, reported that he attended a session on Parliamentary Procedures held by the Enforcement Committee. In this session they discuss running Board meetings and Roberts Rules of Order.

Agenda Item: Executive Session

At approximately 09:53am, the following motion was made:

Upon a motion duly made by Mr. Danielson and properly seconded by Dr. Drew, the Board unanimously voted to enter into closed session pursuant to the authority of D.C. Official Code Section 2-575(b)(4)(A) to seek the advice of counsel, D.C. Official Code Section 2-575(b)(9) to discuss disciplinary matters, and D.C. Official Code Section 2-775(b)(13) to deliberate upon a decision in an adjudication action or proceeding and to discuss:



Technical Applications

The public session of the meeting resumed at 10:39am

Agenda Item: Technical Applications

Upon a motion duly made by Mr. Danielson and properly seconded by Dr. Drew in the matter of Timothy Hart (CPA) the Board voted unanimously to impose a \$1500 civil fine, formal reprimand, and offer a Consent Order in response to practicing on an expired license.

Agenda Item: Next Meeting

The next scheduled regular meeting is May 01, 2026, via ZOOM.

Agenda Item: Adjournment

Upon a motion duly made by Dr. Drew and properly seconded by Mr. Danielson, the Board unanimously voted to adjourn. Meeting adjourned at 10:50am.

Respectfully submitted,

Robert Todero, Chair
Date: March 06, 2026

Recorder/Transcriber: Jahmai Jefferson