



**Occupational and Professional Licensing Administration
BOARD OF ACCOUNTANCY**

**Meeting Minutes
September 11, 2020**

The District of Columbia Board of Accountancy (Board) held its regularly scheduled meeting on Friday September 11, 2020. This was a call in/virtual meeting.

* * * * *

The meeting was called to order at 9:17 a.m. by Board Chair, Robert Todero, and attendance was taken.

Board Members Present: Robert Todero, Joseph Drew, Antonia Smiley, Angela Avant and Bridgett Gagne

Board Members Absent: None

Staff Present: Grace Yeboah Ofori, Board Administrator, Leon Lewis – Executive Director, Asia Dumas, Investigator and Kevin Cyrus, Education Coordinator

Legal Counsel: Keith Parsons

* * * * *

Agenda Items: Public Consumers and Comments from the Public:

Kari Bedell and Paul Thrasher attended on behalf of the Greater Washington Society of CPAs (GWSCPAs). There were no other comments from the public.

Agenda Items: Acceptance of Minutes

Upon motion duly made by member, Antonia Browing Smiley, and properly seconded by member, Angela Avant, the Board voted to approve the July 13, 2020, Board meeting minutes.

* * * * *

Agenda Items: 2020 NASBA Conferences/Meetings Calendar & Events

113th Annual Meeting

November 1-4, 2020, San Diego, CA

Review of 2020 Board Meeting Dates - The board reviewed the 2020 meeting dates and upcoming conferences. The Board made changes to the 2020 meeting dates. The October 2 meeting was moved to October 9, 2020.



January 10 February 12 March 16 April 9 (Special Meeting)
May 1 June 4 July 13 August (No meeting)
September 11 October 9 November 6 December 4

New Business

2018 CPE Audit – The Board was presented with updated information about the 2018, CPE audit that is being currently administered by the National Association of State Boards of Accountancy (NASBA) at the next meeting.

2020 License Renewal– The board decided to change the experience requirements form, to clearly reflect qualifying experience. The Board will review the draft form for discussion at the next meeting.

EXECUTIVE SESSION

Upon motion duly made by member, Bridgett Gagne, and properly seconded by member, Joseph Drew, the Board unanimously voted to enter into closed session at 10:10 a.m. pursuant to the authority of D.C. Official Code Section 2-575(b) (4) (A) to seek the advice of counsel, D.C. Official Code Section 2-575(b) (9) to discuss disciplinary matters, and D.C. Official Code Section 2-775(b)(13) to deliberate upon a decision in an adjudication action or proceeding.

- Complaints/legal matters
- Applications

Agenda Item: Technical Review and Reinstatement Applications

The following actions were taken as a result of the closed session:

Upon motion duly made by member, Angela Avant, and properly seconded by member, Joseph Drew, the Board unanimously voted to approve the technical review applications.

Upon motion duly made by member, Bridgett Gagne, and properly seconded by member, Angela Avant the Board voted to establish a 10 year duration for accepting the required experience obtained, proceeding a CPA Application. Dr. Drew voted Nay. Motion carried. The Motion passed with 4 votes in favor and 1 against.

Upon motion duly made by member, Angela Avant, and properly seconded by member, Antonia Smiley, the board unanimously voted to approve the reinstatement application.

Upon motion duly made by member, Bridget Gagne, and properly seconded by member, Angela Avant, the Board unanimously voted that it had no jurisdiction regarding the complaint submitted before the Board – Charles P. Myricks vs. the DC Board of Accountancy.

Upon motion duly made by member, Bridget Gagne, and properly seconded by member Angela Avant, the board unanimously voted to issue a consent order, imposing a fine of \$1500, a reprimand and 3 months for Mr. Wang to obtain a CPA firm license, based on a complaint and subsequent investigative report issued on the case of Neng-Hsiang Wang, CPA vs the DC Board of Accountancy.



TECHNICAL REVIEW APPLICATIONS		
NAME	APPLICATION TYPE	APPROVED
Shayan Zolghadr	CPA- Reciprocity	X
Samantha Overly	CPA- Reciprocity	X
Arrian Lewis	CPN- Examination	X

REINSTATEMENT APPLICATION	
NAME	APPROVED
Oluwadotun Ibrahim	X

* * * * *

Agenda Item: Legal Matters: None

* * * * *

Agenda Item: Correspondence:

Adjourn

Upon motion duly made by Board member, Bridgett Gagne, and properly seconded by board member, Joseph Drew, the Board voted unanimously to adjourn at 12:49 p.m.

The next scheduled meeting of the Board of Accountancy – October 09, 2020.

Respectfully submitted,

Robert Todero, Chair

10/15/2020

Date

Recorder: Grace Yeboah Ofori, Board Administrator