

# **Occupational and Professional Licensing Administration** BOARD OF ACCOUNTANCY

### Meeting Minutes April 02, 2021

The District of Columbia Board of Accountancy (Board) held its regularly scheduled meeting on Friday April 02, 2021. This was a call in/virtual meeting.

The meeting was called to order at 9:09a.m. by Board Chair, Robert Todero, and attendance was taken.

**Board Members Present:** Robert Todero, Joseph Drew, Antonia Smiley and Angela Avant.

Board Members Absent: Bridgett Gagne

**Staff Present:** Grace Yeboah Ofori, Board Administrator, Kevin Cyrus, Education Coordinator, and OPLA Managers Patrice Richardson and Nicole McClendon.

Legal Counsel: Keith Parsons, Office of the General Counsel

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### Agenda Items: Public Consumers and Comments from the Public:

Kari Bedell and Paul Thrasher attended on behalf of the Greater Washington Society of CPAs (GWSCPAs). Ms. Bedell spoke about the 120 credit hours versus the 150 hours for licensure. She had submitted a poll to her members for discussion. Other attendees included Brenda Patterson, CPA.

There were no other comments from the public.

### **Agenda Items: Acceptance of Minutes**

Upon motion duly made by member, Antonia Smiley, and properly seconded by member, Joseph Drew, the Board voted to approve the February 19, 2021, Board meeting minutes.

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<u>113th Annual Meeting</u> November 1-4, 2020, San Diego, CA



Agenda Items: <u>2020/2021 NASBA Conferences/Meetings Calendar Meetings &</u> <u>Events (a</u>ll travel has been suspended until further notice)

## **Upcoming Events**

39th Annual Conference for Executive Directors and Board Staff April 12-14, 2021, Clearwater Beach, FL Eastern Regional Meeting 2021 June 21-23, 2021, White Sulphur Springs, WV <u>114th NASBA Annual Meeting</u> Oct. 31 – Nov. 3, 2021, San Diego, CA

<u>**Proposed 2021 Board Meeting Dates -**</u> The board reviewed the 2021 meeting dates and upcoming conferences. All travel ban is still in effect. Changes were made to the meeting dates.

January 08	February 19	March 26	April 02 (Recess)
May 21	June 4	July 02	August 06 (No meeting)
September 03	October 01	November 05	December 0

## **New Business**

- A. Interim Licensing System: The staff spoke on the status of the changes with the credentialing management system. A discussion ensued where the staff answered questions from the public and board members.
- B. 2020 License Renewal At this time, there have been no changes in regard to renewals.
- C. The George Washington MAccy- CPA Virtual Event Spring 2021 April 23, 2020-Board staff will not be participating.

### EXECUTIVE SESSION

Upon motion duly made by member, Joseph Drew, and properly seconded by member, Angela Avant, the Board unanimously voted to enter into closed session at 09:56a.m. pursuant to the authority of D.C. Official Code Section 2-575(b) (4) (A) to seek the advice of counsel, D.C. Official Code Section 2-575(b) (9) to discuss disciplinary matters, and D.C. Official Code Section 2-775(b)(13) to deliberate upon a decision in an adjudication action or proceeding.

- Complaints/legal matters
- Applications

### Agenda Item: Technical Review and Reinstatement Applications

The following actions were taken as a result of the discussion during the closed session:



Upon motion duly made by member, Joseph Drew, and properly seconded by member, Angela Avant, the Board unanimously voted to approve the technical review applications.

Upon motion duly made by member, Joseph Drew, and properly seconded by member, Antonia Smiley, the Board unanimously voted to impose a fine of \$1250 on Charles Myrick for performing CPA services in DC without a CPA firm license. CPC license application will be approved once conditions of consent order have been met.

TECHNICAL REVIEW APPLICATION		
NAME	APPROVED	
FARIBA NASARY	X	
JASON TUINSTRA	X	
ROBERT McCAULEY	X	
CHARLES MYRICK	X	

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### Agenda Item: Legal Matters: None

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### Agenda Item: Correspondence:

### Adjourn

Upon motion duly made by Board member, Joseph Drew, and properly seconded by board member, Antonia Smiley, the Board voted unanimously to adjourn at 10:36 am.

The next scheduled meeting of the Board of Accountancy – May 21, 2021.

Respectfully submitted,

Robert Todero, Chair

6/11/2021

Date

Recorder: Grace Yeboah Ofori, Board Administrator