

Occupational and Professional Licensing
District of Columbia Board of Accountancy
1100 4th Street, SW Suite 400
Washington, DC 20024



Meeting Minutes
July 10, 2026

*****This meeting is governed by the Open Meetings Act. Please address any questions or complaints arising under this meeting to the Office of Open Government at opengovoffice@dc.gov***

The District of Columbia Board of Accountancy (Board) held its regularly scheduled meeting on Friday, July 10, 2026. This was a virtual meeting.

The meeting was called to order at **9:04 a.m.** by Board Chair **Robert Todero**, and attendance was taken.

Board Members Present: Robert Todero; Joseph Drew; Jason Danielson.

Board Members Absent: Antonia Browning Smiley

Staff Present: Angela Meggett-Strudwick, Board Administrator; Leon W. Lewis, Program Manager; Kevin Cyrus, Program Analyst; Demetrius Norman, Chief Customer Experience Officer

Legal Counsel: Jessica Rice, Attorney Advisor; Kiyana Rayfield, Paralegal Specialist; April Randall, Legislative Director & Interim General Counsel

Public Consumers Present: Kari Bedell of Greater Washington Society of CPAs (GWCPAs).

Agenda Item: Comments from the Public: Ms. Bedell expressed her enthusiasm regarding the progress being made in the legislative process for the amendments presently under Council review.

Agenda Item: Legislative Rule Making

- **Legislative Update** – Ms. Randall provided an overview of the legislative process for the amendments currently under review. She outlined the step-by-step timeline and key actions involved in moving the amendments forward.

Accountancy Practices Amendment Act of 2025 (Permanent Bill)

The first reading passed on June 30, 2026. The final vote is scheduled for July 14, 2026, after which the bill will proceed to the Mayor and then Congress for a 30-day review. The Act is expected to take effect in Fall 2026.

Business Licensing Reform & Accountancy Emergency Amendment Act of 2026

The Council will vote on July 14, 2026. The emergency measure authorizes mobility and alternative pathway provisions and, upon the Mayor's approval, will take effect for 90 days.

Next Steps

The Legislative Affairs & Policy Division will coordinate with OPL and Communications to issue the advisory notice.

Agenda Item: New Business

- **2026 Eastern Regional Meeting June 9 – 11, 2026, Rio Grande, PR Conference – Board Members Report** –

Jason Danielson provided a report on the Eastern Regional Conference held in Puerto Rico in June. He summarized the key topics and discussions addressed during the conference and shared relevant updates for the Board's awareness.

- **Boards & Commissions Workshop Series** – Save The Date July 24th, 2026, 10:00 am – 12:00 pm.

Mr. Norman provided an update regarding the upcoming Boards and Commissions Workshop scheduled for July 24th. He noted that a reminder will be sent to Board members and that participation will be confirmed. The workshop will include sessions on media training and Freedom of Information Act (FOIA) request procedures.

- **Nasbot Roll-out** – Demonstration postponed until next meeting.

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Agenda Item: Application Approvals

Upon a motion duly made at 9:15 a.m., Dr. Drew and properly seconded by Mr. Danielson the Board voted unanimously to approve July 7, 2026, application list, administratively approved by OPL staff attached hereto, and made a part of July 7, 2026, minutes.

Upon a motion duly made at 9:16 a.m., Dr. Drew and properly seconded by Mr. Danielson the Board voted unanimously to approve May 15, 2026, application list, administratively approved by OPL staff attached hereto, and made a part of May 15, 2026, minutes.

Agenda Item: Acceptance of Draft Minutes

Upon motion, duly made at 9:25 a.m. by board member, Jason Danielson, and properly seconded by board member, Joseph Drew, the board unanimously voted to approve May 15, 2026, draft board meeting minutes.

Agenda Items: 2026 NASBA Conferences/Meetings & Events Calendar
Upcoming Events

[2026 National Registry Summit](#)

Sept. 22 – 23, 2026, Nashville, TN

[2026 NASBA Annual Meeting](#)

Oct. 25 – 28, 2026, Litchfield Park, AZ

Agenda Item: Old Business

- *Accountancy Board Outreach Efforts – TBD*

EXECUTIVE SESSION

Upon motion duly made at 3:16 p.m. by board member, Joseph Drew, and properly seconded by board member, Jason Danielson, the board unanimously agreed by roll call to enter closed session pursuant to the authority of D.C. Official Code Section 2-575(b) (4) (A) to seek the advice of counsel, D.C. Official Code Section 2-575(b) (9) to discuss disciplinary matters, complaints, technical applications, and D.C. Official Code Section 2-775(b)(13) to deliberate upon a decision in an adjudication action or proceeding.

Upon motion duly made by board member, Joseph Drew, and properly seconded by board member, Jason Danielson, the board unanimously voted to end the executive session at 10:03 a.m.

Agenda Item: Technical Review:

- *Technical Applications*

Agenda Item: Legal Matters:

- *See below actions.*
The following actions were taken due to the discussion during the closed session: None
COMPLAINTS RECOMMENDATIONS: None

Adjourn

Upon motion, duly made at 10:05 a.m. by board member, Joseph Drew, and properly seconded by board member, Jason Danielson, the Board unanimously voted to adjourn.

The next scheduled meeting of the Board of Accountancy will be on **September 4, 2026**, virtual.

Respectfully submitted,

Robert Todero, Chair

Date September 4, 2026