

Occupational and Professional Licensing
District of Columbia Board of Accountancy
1100 4th Street, SW Suite 400
Washington, DC 20024



Meeting Minutes
September 5, 2025

*****This meeting is governed by the Open Meetings Act. Please address any questions or complaints arising under this meeting to the Office of Open Government at opengovoffice@dc.gov***

The District of Columbia Board of Accountancy (Board) held its regularly scheduled meeting on Friday, September 5, 2025. This was a virtual meeting.

The meeting was called to order at 9:06 a.m. by the Board Chair, Robert Todero, and attendance taken.

Board Members Present: Robert Todero, Joseph Drew, and Jason Danielson.

Board Members Absent: Antonia Browning Smiley

Staff Present: Angela Meggett-Strudwick, Board Administrator; Leon W. Lewis, Program Manager, Kevin Cyrus, Education Coordinator; Jahmai Jefferson, Program Support Specialist, OPL; Demetrius Norman, Chief Customer Experience Officer, Office of the Director, joined later.

Legal Counsel: Jessica Rice, Attorney Advisor; Jatarious Frazier, Policy Analyst.

Public Consumers Present: Kari Bedell and Paul Thrasher of Greater Washington Society of CPAs (GWCPAs).

Agenda Item: Comments from the Public: No comment.

Agenda Item: Legislative Rule Making

- Legislative Update – Attorney Advisor Jessica Rice informed the public that the legislative process discussed previously is moving forward when council returns to session this month and we are hoping to see the legislation introduced. If not, we will discuss if any temporary or emergency legislation is needed. But currently, we're still on a good pathway.

Agenda Item: New Business

- American University Outreach Event Report - Leon Lewis along with Dr. Joseph Drew, Jahmai Jefferson and Angela Meggett-Strudwick reported on the American University outreach event held on August 20, 2025. It was a very successful event with approximately twenty (20) students who were very engaged and asked very thoughtful questions.
- Summer Youth Program Event - Leon Lewis reported on the outreach event DLCP had on July 28, 2025, coordinated by Jacqueline Noisett, which included participation by Board Administrators and Board Staff. He indicated the program event was a great success and thanked all participants including boards represented by sending staff to participate in the program event. Several boards attended and were well represented. They were all outstanding and very engaged with the summer youth attendees.

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- Accountancy Board Outreach Efforts – Board Administrator, Angela Meggett-Strudwick advised the Board of the proposed meeting date for the GW Outreach event scheduled for September 16, 2025, and the in-person campus meeting on November 7, 2025, and received confirmation on attendance from board and staff members.

Agenda Item: Acceptance of Draft Minutes

Upon motion, duly made by board member, Joseph Drew, and properly seconded by board member, Jason Danielson, the board unanimously voted to approve July 11, 2025, draft board meeting minutes.

Agenda Item: Report - Applications for Licensure

Upon motion, duly made by board member, Jason Danielson, and properly seconded by board member, Joseph Drew the Board unanimously voted to approve the list of accountancy applications for licensure, attached hereto and made a part of September 11, 2025, minutes.

Agenda Items: 2025 NASBA Conferences/Meetings & Events Calendar

Upcoming Events

[118th Annual Meeting - Oct. 26-29, 2025, Chicago, IL](#)

2025 Board Meeting Dates – The scheduled board meeting dates and upcoming conferences as listed.

January (Recess)	February 7	March 7	April 4
May 2	June (Recess)	July 11	August (Recess)
September 5	October (Recess)	November 7 (AU)	December 8 (Updated)

Agenda Item: Old Business

(None)

EXECUTIVE SESSION

Upon motion duly made by board member, Joseph Drew, and properly seconded by board member, Jason Danielson, the board unanimously agreed by roll call to enter closed session at 9:43 a.m. pursuant to the authority of D.C. Official Code Section 2-575(b) (4) (A) to seek the advice of counsel, D.C. Official Code Section 2-575(b) (9) to discuss disciplinary matters, complaints, technical applications, and D.C. Official Code Section 2-775(b)(13) to deliberate upon a decision in an adjudication action or proceeding.

Upon motion duly made by board member, Joseph Drew, and properly seconded by board member, Jason Danielson, the board unanimously voted to end the executive session at 10:19 a.m.

Agenda Item: Technical Review:

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- Applications

Agenda Item: Legal Matters:

- *See below actions.*

The following actions were taken due to the discussion during the closed session:

Upon a motion duly made at 10:24 a.m. by board member Jason Danielson, and properly seconded by board member Joseph Drew, the board unanimously voted to accept the following legal recommendation:

In the matter of Gelman, Rosenberg, & Freedman, to impose a \$1,500 civil fine, a formal reprimand, and offer a consent order.

In the matter of Jack Spooner, move to issue an Advice of Informal Admonition and approve his application for licensure.

In the matter of Logan Livingstain, move to approve his application for licensure.

Adjourn

Upon motion, duly made at 10:26 a.m. by board member, Joseph Drew, and properly seconded by board member, Mr. Danielson, the Board unanimously voted to adjourn.

The next scheduled meeting of the Board of Accountancy will be November 7, 2025, AU Campus.

Respectfully submitted,

Robert Todero, Chair

November 7, 2025
Date

Recorder: Angela Meggett-Strudwick, Board Administrator