

Occupational and Professional Licensing
District of Columbia Board of Accountancy
1100 4th Street, SW Suite 400
Washington, DC 20024



Meeting Minutes
November 7, 2025

*****This meeting is governed by the Open Meetings Act. Please address any questions or complaints arising under this meeting to the Office of Open Government at opengovoffice@dc.gov***

The District of Columbia Board of Accountancy (Board) held its regularly scheduled meeting on Friday, November 7, 2025. This was an in-person meeting at American University Kogod School of Business.

The meeting was called to order at 1:06 p.m. by the Board Chair, Robert Todero, and attendance taken.

Board Members Present: Robert Todero, Joseph Drew, and Jason Danielson.

Board Members Absent: Antonia Browning Smiley

Staff Present: Angela Meggett-Strudwick, Board Administrator; Leon W. Lewis, Program Manager, Kevin Cyrus, Education Coordinator; Jahmai Jefferson, Program Support Specialist, OPL

Legal Counsel: Jessica Rice, Attorney Advisor, Joined though Teams

Public Consumers Present: Kari Bedell, (Joined virtually), and Paul Thrasher of Greater Washington Society of CPAs (GWCPAs).

Agenda Item: Comments from the Public: No comment. Kari Bedell explained to the students what the GWCPA organization did and how they supported the CPA candidates in the area,

Agenda Item: Legislative Rule Making

- Legislative Update – Attorney Advisor Jessica Rice informed the public that the legislative process discussed previously is moving forward and is currently with the Mayor’s Office for approval. Once approved it will move forward to the DC Council for a vote.

Agenda Item: New Business

- 118th Annual Meeting, Oct. 26-29, 2025, Chicago, IL- Dr. Joseph Drew reported on the sessions attended during the NASBA Annual Meeting in Chicago IL. The report is uploaded to Open DC along with other reports.
- September 16, 2025, GW Outreach Event Summary – Jason Danielson reported on the outreach event DLCP had on August 20, 2025, with participation by Board Staff. He indicated the program event was a great success and thanked all participants.

Agenda Item: Acceptance of Draft Minutes

Upon motion, duly made by board member, Joseph Drew, and properly seconded by board member, Jason Danielson, the board unanimously voted to approve September 7, 2025, draft board meeting minutes.

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Agenda Item: Report - Applications for Licensure

Upon motion, duly made by board member, Jason Danielson, and properly seconded by board member, Joseph Drew the Board unanimously voted to approve the list of accountancy applications for licensure, attached hereto and made a part of November 7, 2025, minutes.

Agenda Items: 2026 NASBA Conferences/Meetings & Events Calendar

Upcoming Events

2026 ED/Legal Conference

March 24 – 26, 2026, Austin, TX (TENTATIVE)

2026 Eastern Regional Meeting

June 9 – 11, 2026, Rio Grande, PR

2026 Western Regional Meeting

June 23 – 25, 2026, Park City, UT (TENTATIVE)

2026 National Registry Summit

Sept. 22 – 23, 2026, Nashville, TN

2026 NASBA Annual Meeting

Oct. 25 – 28, 2026, Litchfield Park, AZ

2026 Board Meeting Dates – The scheduled board meeting dates and upcoming conferences as listed.

January 9	February (Recess)	March 6	April (Recess)
May 1	June (Recess)	July 10	August (Recess)
September 4	October (Recess)	November 6	December (Recess)

Agenda Item: Old Business

- CPE Education Committee Name Change – Due to an increase in education topics extending beyond continuing professional education (CPE), the Board approved renaming the CPE Education Committee to the Education Committee to more accurately reflect the committee’s expanded responsibilities.

Upon motion duly made by board member, Joseph Drew, and properly seconded by board member, Jason Danielson, the board unanimously voted to change the name of the CPE Education Committee to the Education Committee.

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EXECUTIVE SESSION

None

Agenda Item: Technical Review:

None

Agenda Item: Legal Matters:

None

Adjourn

Upon motion, duly made at 2:03 p.m. by board member, Joseph Drew, and properly seconded by board member, Jason Danielson, the Board unanimously voted to adjourn.

The next scheduled meeting of the Board of Accountancy will be December 12, 2025, In-person DLCP.

Respectfully submitted,

Robert Todero, Chair

November 7, 2025

Date

Recorder: Angela Meggett-Strudwick, Board Administrator