

Occupational and Professional Licensing
District of Columbia Board of Accountancy
1100 4th Street, SW Suite 400
Washington, DC 20024



Meeting Minutes
July 11, 2025

*****This meeting is governed by the Open Meetings Act. Please address any questions or complaints arising under this meeting to the Office of Open Government at opengovoffice@dc.gov***

The District of Columbia Board of Accountancy (Board) held its regularly scheduled meeting on Friday, July 11, 2025. This was a virtual meeting.

The meeting was called to order at 9:07 a.m. by the Board Chair, Robert Todero, and attendance taken.

Board Members Present: Robert Todero, Joseph Drew, and Jason Danielson.

Board Members Absent: Antonia Browning Smiley

Staff Present: Angela Meggett-Strudwick, Board Administrator; Leon W. Lewis, Program Manager, Kevin Cyrus, Education Coordinator; Terry Bryant, Program Support Specialist, OPL; Jahmai Jefferson, Program Support Specialist, OPL; Amber Carpenter, DLCP Intern; Demetrius Norman, Chief Customer Experience Officer, Office of the Director; Jacqueline Noisette, Deputy Associate Administrator of Occupational and Professional Licensing.

Legal Counsel: Jessica Rice, Attorney Advisor; Jatarious Frazier, Policy Analyst.

Public Consumers Present: Kari Bedell and Paul Thrasher of Greater Washington Society of CPAs (GWCPAs), Joan Lelma BEGA, Chris Tinker.

Agenda Item: Comments from the Public: No comment.

Agenda Item: Legislative Rule Making

- Legislative Update – Attorney Advisor Jessica Rice informed the public that the legislative draft will be available for review and comments from the Board members. Once completed the Board will be able to vote on the proposed draft.

Agenda Item: New Business

- Board Member Jason Danielson provided a summary of the NASBA Eastern Regional Meeting that was held on June 25-26, 2025, in Philadelphia, Pennsylvania.
- Accountancy Board Outreach Efforts – Angela Strudwick updated the Board with details for the American University outreach on August 20, 2025 & September 17, 2025.

Jacqueline Noisette gave the board an update on the outreach plans for DLCP Career Day on July 28, 2025.

- Board Administrator, Angela Meggett-Strudwick advised the Board of the proposed meeting date for 1 the in-person Campus Meeting on November 7, 2025.

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Agenda Item: Acceptance of Draft Minutes

Upon motion, duly made by board member, Joseph Drew, and properly seconded by board member, Jason Danielson, the board unanimously voted to approve May 9, 2025, draft board meeting minutes.

Agenda Item: Report - Applications for Licensure

Upon motion, duly made by board member, Jason Danielson, and properly seconded by board member, Joseph Drew the Board unanimously voted to approve the list of accountancy applications for licensure, attached hereto and made a part of May 9, 2025, minutes.

Agenda Items: 2025 NASBA Conferences/Meetings & Events Calendar

Upcoming Events

[*118th Annual Meeting - Oct. 26-29, 2025, Chicago, IL*](#)

2025 Board Meeting Dates – The scheduled board meeting dates and upcoming conferences as listed.

| | | | |
|------------------|------------------|-----------------|-------------------|
| January (Recess) | February 7 | March 7 | April 4 |
| May 2 | June (Recess) | July 11 | August (Recess) |
| September 5 | October (Recess) | November 7 (AU) | December (Recess) |

Agenda Item: Old Business

(None)

EXECUTIVE SESSION

Upon motion duly made by board member, Mr. Danielson, and properly seconded by board member, Joseph Drew, the board unanimously agreed by roll call to enter closed session at 9:59 a.m. pursuant to the authority of D.C. Official Code Section 2-575(b) (4) (A) to seek the advice of counsel, D.C. Official Code Section 2-575(b) (9) to discuss disciplinary matters, complaints, technical applications, and D.C. Official Code Section 2-775(b)(13) to deliberate upon a decision in an adjudication action or proceeding.

Upon motion duly made by board member, Joseph Drew, and properly seconded by board member, Mr. Danielson, the board unanimously voted to end the executive session at 10:59 a.m.

Agenda Item: Technical Review:

- (None)

Agenda Item: Legal Matters:

- *See below actions.*

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The following actions were taken due to the discussion during the closed session:

Upon a motion duly made at 11:05 a.m. by board member Jason Danielson, and properly seconded by board member Joseph Drew, the board unanimously voted to accept the recommended changes to DC Official Code § 47-2853.42 and § 47-2853.49.

Adjourn

Upon motion, duly made at 11:06 a.m. by board member, Joseph Drew, and properly seconded by board member, Mr. Danielson, the Board unanimously voted to adjourn.

The next scheduled meeting of the Board of Accountancy will be September 5, 2025, call in/virtual.

Respectfully submitted,

Robert Todero, Chair

September 5, 2025
Date

Recorder: Jahmai Jefferson, Program Support Specialist