

**Occupational and Professional Licensing
District of Columbia Board of Accountancy
1100 4th Street, SW | Washington, DC 20024**

**Meeting Minutes
May 19, 2023**

*****This meeting is governed by the Open Meetings Act. Please address any questions or complaints arising under this meeting to the Office of Open Government at opengovoffice@dc.gov***

The District of Columbia Board of Accountancy (Board) held a special meeting on Friday, May 19, 2023. This was a call in/virtual meeting.

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The meeting was called to order at 2:43 p.m. by Board Chair, Robert Todero, and attendance taken.

Board Members Present: Robert Todero, Dr. Joseph Drew, Bridgett Gagne, Angela Avant, and Antonia Browning Smiley (Joined 2:55 p.m. because of difficulty logging into the meeting. Multiple attempts before succeeding)

Board Members Absent: None

Staff Present: Meggett-Strudwick, Board Administrator; Kevin Cyrus, Education Coordinator; and Jacqueline Noisette, Interim Program Manager. (Leon Lewis, Program Coordinator, was unable to access the meeting through Webex by phone or video. Multiple unsuccessful attempts).

Legal Counsel: Justin Orrison, Office of the General Counsel

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Upcoming Events: 2022/2023 NASBA Conferences/Meetings Calendar Meetings & Events

[Eastern Regional Meeting](#)

May 31 – Jun 2, 2023, Savannah GA

Ms. Strudwick informed the board members attending the travel that their travel was approved but would not receive a cash advance before the trip. The board members must submit their reconciliation forms afterwards to receive reimbursement for their travel.

[116th NASBA Annual Meeting](#)

Oct. 29 – Nov. 1, 2023, New York, NY

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“Reserve the date”

May 31 – Jun 2, 2023

Oct. 29 – Nov. 1, 2023

Proposed 2023 Board Meeting Dates – The scheduled board meeting dates and upcoming conferences as listed.

June (Recess)	July 14	August (Recess)	September 01
October 06	November (Recess)		December 01

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Agenda Item: Special Business

Board Meeting Calendar – Upon motion duly made at 2:52 p.m. by board member Dr. Joseph Drew, and seconded by board member Bridgett Gagne, the Board unanimously voted to meet six (6) times a year. Chairman Todero stated that the members meet during the conferences as well which increases the meeting opportunities. Changes to the board meeting calendar 2023 are as follows: June - recess, July 14, August-recess, September 01, October 06, November - recess, and December 01.

Board Staff authorization to approve reinstatement applications- Upon motion duly made at 2:53 p.m. by board member Dr. Joseph Drew, and properly seconded by board member Bridgett Gagne, the Board unanimously voted to authorize the board staff to approve reinstatement applications without additional issues that warrant board review. All reinstated applications will be reported to the Board with the same protocol as the new licensee applications are reported to the board.

UAA Model Rule 5-7 amendment in credit rules – “The amendment increases the length of conditional credit from 18 months to 30 months, bases the calculation of conditional credit for Exam sections passed on the date that scores are released, and adds descriptive language to provide greater clarity for when Boards of Accountancy may extend conditional credit.” Upon motion duly made at 2:56 p.m. by board member Angela Avant, and seconded by board member Bridgett Gagne, the Board unanimously voted to adopt the credit rule changes adopted by the National Association of State Boards of Accountancy, (NASBA). General Counsel, Justin Orrison, informed the Board that the adoption of the amendment would require regulation change.

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Adjourn



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Upon motion duly made by board member Angela Avant and properly seconded by board member Bridgett Gagne, the Board voted to adjourn at 3:01 p.m.

The next scheduled meeting of the Board of Accountancy will be July 14, 2023, virtual/call in.

Respectfully submitted,

A handwritten signature in black ink, appearing to read "Robert Todero", is written over a horizontal line.

Robert Todero, Chair

August 1, 2023

Date

Recorder: Angela Meggett-Strudwick, Board Administrator