



Occupational and Professional Licensing BOARD OF ACCOUNTANCY

Meeting Minutes
October 7, 2022

The District of Columbia Board of Accountancy (Board) held its regularly scheduled meeting on Friday, October 7, 2022. This was a call in/virtual meeting.

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The meeting was called to order at 9:08 a.m. by Board Chair, Robert Todero, and attendance was taken.

Board Members Present: Robert Todero, Dr. Joseph Drew, and Antonia Browning Smiley

Board Members Absent: Angela Avant, Bridgett Gagne

Staff Present: Meggett-Strudwick, Board Administrator, Leon Lewis, Program Coordinator, Kevin Cyrus, Education Coordinator, Kendra Covington, Program Support Specialist,

Legal Counsel: J. Patrick White, Office of the General Counsel

Public Consumers Present: Kari Bedell, Greater Washington Society of CPAs and Paul Thrasher, Greater Washington Society of CPAs

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Agenda Item: Comments from the Public:

There were no comments from the public at this meeting.

Agenda Item: Acceptance of Draft Minutes

Upon motion duly made at 9:15 a.m. by board member Dr. Joseph Drew, and properly seconded by board member Antonia Brown Smiley, the Board unanimously voted to approve the September 2, 2022, draft board meeting minutes.

Agenda Items: 2022/2023 NASBA Conferences/Meetings Calendar Meetings & Events

Upcoming Events

[115th NASBA Annual Meeting](#)

October 30-November 2, 2022, San Diego, CA (tentative)

Board members will wait for approval of travel request before purchasing air travel tickets.

“Reserve the date”

October 30 – November 2, 2022

Proposed 2022 Board Meeting Dates – The scheduled board meeting dates and upcoming conferences as listed.

January 07	February 11	March 04	April 01 (Recess)
May 13	June 03	July 22 – Cancelled	August 05
September 02	October 07	November-Cancelled	December 09

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Agenda Item: Report - Applications for Licensure

Upon motion duly made by board member Antonia Browning Smiley, and seconded by board member Dr. Joseph Drew, the Board unanimously voted to approve the October 7, 2022, list of accountancy applications for licensure, attached hereto and made a part of the October 7, 2022, minutes.

Agenda Item: Old Business

- American University MSA Accountancy & Taxation student orientation BOA presentation, Saturday 8/27/2022

Board discussed efforts and interest in attracting more candidates to take the exam in our jurisdiction. Chairman Robert Todero indicated he plans to discuss further outreach efforts to attract more candidates with NASBA during the 115th annual meeting.

Mr. Lewis informed the Board of the board staff’s efforts to do more outreach in spring 2023. He, the Board Administrator, and Ms. Briggs will work towards finalizing a plan for outreach to the universities in the area.



- DCRA Agency Split

Mr. Lewis gave an update on the agency split and the formulation of the two (2) agencies of Department of Buildings and Department of Licensing and Consumer Protection. He also updated the Board on the agency’s remote status and the plans to return. The return is staggered. Ms. Briggs gave an update on the leadership of the agencies.

Agenda Item: Correspondence:

- *NASBA-SBR-June-Q2-22_Final*

Agenda Item: New Business

- A. Mid-Atlantic Region Conference Call

Mr. Lewis gave a brief report on the discussions covered in the meeting.

- B. Open Meetings Act/ BEGA

Mr. Nicholas Weil from the Office of Open Government, who was observing today, instructed the Board on how to properly move into the executive session by announcing the intent, what the discussion would include, and taking a proper roll call of all the members to move into the closed session. He indicated how important the roll call was for a virtual meeting and the importance of citing the official code sections for the public meeting.

Agenda Item: Technical Review and Reinstatement Application/s:

Upon motion duly made by board member, Antonia Browning Smiley, and properly seconded by board member, Dr. Joseph Drew, the Board unanimously voted to approve the technical review application.

TECHNICAL REVIEW APPLICATION	
NAME	APPROVED
JOSEPH FRIESE	X

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Agenda Item: Legal Matters: None

There were no legal matters to discuss currently.

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EXECUTIVE SESSION

Upon vote taken by Chairman Robert Todero, the Board unanimously voted to enter closed session at 10:04 a.m. pursuant to the authority of D.C. Official Code Section 2-575(b) (4) (A) to seek the advice of counsel, D.C. Official Code Section 2-575(b) (9) to discuss disciplinary matters, and D.C. Official Code Section 2-775(b)(13) to deliberate upon a decision in an adjudication action or proceeding.

The following actions were taken due to the discussion during the closed session:

Upon motion duly made by board member Antonia Browning Smiley, and properly seconded by board member Dr. Joseph Drew, the Board unanimously agreed to approve the extension of exam scores for CPA candidate Stacy Kraft, until 12/31/2023.

Upon motion duly made by board member Antonia Browning Smiley, and properly seconded by board member Dr. Joseph Drew, the Board unanimously voted to accept the following legal recommendations presented by J. Patrick White, Office of the General Counsel:

- 1. In the matter of Anonymous vs. Mark Roberts – close, no action.

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Adjourn

Upon motion duly made by board member Antonia Browning Smiley, and seconded by board member Dr. Joseph Drew, the Board voted unanimously to adjourn at 10:29 am.

The next scheduled meeting of the Board of Accountancy will be December 9, 2022.

Respectfully submitted,



Robert Todero, Chair

January 20, 2023

Date

Recorder: Angela Meggett-Strudwick, Board Administrator