



Occupational and Professional Licensing Administration BOARD OF ACCOUNTANCY

Meeting Minutes March 4, 2022

The District of Columbia Board of Accountancy (Board) held its regularly scheduled meeting on Friday, March 4, 2022. This was a call in/virtual meeting.

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The meeting was called to order at 9:15 a.m. by Board Chair, Robert Todero, and attendance was taken.

Board Members Present: Robert Todero, Dr. Joseph Drew, Antonia Browning Smiley, and Bridgett Gagne

Board Members Absent: Angela Avant

Staff Present: Meggett-Strudwick, Board Administrator; Kevin Cyrus, Education Coordinator; Kimberly Troxler

Legal Counsel: J. Patrick White, Office of the General Counsel

Public Consumers Present: Paul Thrasher, Greater Washington Society of CPAs
Kari Bedell, Greater Washington Society of CPAs

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Agenda Item: Comments from the Public:

Kari Bedell and Paul Thrasher attended on behalf of the Greater Washington Society of CPAs (GWSCPAs). Mr. Adriano Lima e Silva, Assistant Accounting Professor at Howard Community College, expressed his interest in the CPA Evolution and how it will affect the college curriculums moving forward. The colleges are receiving guidance for the CPA course curriculums from NASBA. Mr. Lima e Silva was encouraged to attend future Accountancy Board meetings and was extended appreciation for his contribution to the discussion.

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Agenda Item: Acceptance of Draft Minutes

Upon motion duly made at 9:22 a.m. by member, Dr. Joseph Drew, and seconded by Bridgett Gagne, the Board unanimously voted to approve the February 11, 2022, draft Board meeting minutes.

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Agenda Items: 2022/2023 NASBA Conferences/Meetings Calendar Meetings & Events

Upcoming Events

[27th Annual Conference for Board of Accountancy Legal Counsel](#)

April 25-27, 2022, Clearwater Beach, FL

[40th Annual Conference for Executive Directors and Board Staff](#)

April 25-27, 2022, Clearwater Beach, FL

[Western Regional Meeting](#)

June 7-9, 2022, Colorado Springs, CO

[Eastern Regional Meeting](#)

June 27-29, 2022, White Sulphur Springs, WV

[115th NASBA Annual Meeting](#)

October 30-November 2, 2022, San Diego, CA (tentative)

Proposed 2022 Board Meeting Dates – The scheduled board meeting dates and upcoming conferences as listed.

January 07	February 11	March 04	April 01 (Recess)
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May 13	June 03	July 01	August 05
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September 02	October 07	November 04	December 02
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Chairman Todero requested for our next meeting agenda to show “Reserve the date” for the upcoming conferences in 2022.

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Agenda Item: Old Business

- A. Legislative Initiative Committee Formation to expand board to 7 members.
Angela Strudwick informed the Board that we are moving forward with forming committee and setting up our first meeting. Board member Bridgett Gagne will



assist in those efforts.

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Agenda Item: New Business -None

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EXECUTIVE SESSION

Upon motion duly made by member, Dr. Joseph Drew, and properly seconded by member, Bridgett Gagne the Board unanimously voted to enter into closed session at 10:08 a.m. pursuant to the authority of D.C. Official Code Section 2-575(b) (4) (A) to seek the advice of counsel, D.C. Official Code Section 2-575(b) (9) to discuss disciplinary matters, and D.C. Official Code Section 2-775(b)(13) to deliberate upon a decision in an adjudication action or proceeding.

- Complaints/legal matters
- Applications

Agenda Item: Technical Review and Reinstatement Application/s:

The following actions were taken as a result of the discussion during the closed session:

Upon motion duly made by Bridgett Gagne and properly seconded by member, Antonia Browning Smiley, the Board voted to approve the March 4, 2022, list of accountancy applications for licensure, attached hereto and made a part of the March 4, 2022, minutes.

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Agenda Item: Legal Matters: None

There were no legal matters to review.

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Agenda Item: Correspondence:



- *Transition Policy Announced for the 2024 CPA Exam Under the CPA Evolution Initiative*

The Transition Policy correspondence will be added to the agenda for discussion as new business for the next meeting. Board member, Bridgett Gagne, summarized the report addressing business analytics, reporting information systems, and tax compliance and planning as UC component. The Transition Policy also addresses the students caught between the two (2) test and how it affects them.

- *NASBA Fee Notification to Board 2022 CBT Fee Letter Final*

Board member, Dr. Joseph Drew, summarized the changes in the fees and Chairman Todero requested a comparison of other industry test fees for the next meeting, just for reference.

Adjourn

Upon motion duly made by Board member, Bridgett Gagne, and properly seconded by board member, Dr. Joseph Drew, the Board voted unanimously to adjourn at 10:24 am.

The next scheduled meeting of the Board of Accountancy will be May 13, 2022.

Respectfully submitted,

A handwritten signature in black ink, appearing to read "Robert Todero", written over a horizontal line.

Robert Todero, Chair

5/20/2022

Date

Recorder: Angela Meggett-Strudwick, Board Administrator