



# Occupational and Professional Licensing Administration

## BOARD OF ACCOUNTANCY

### Meeting Minutes August 5, 2022

The District of Columbia Board of Accountancy (Board) held its regularly scheduled meeting on Friday, August 5, 2022. This was a call in/virtual meeting.

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The meeting was called to order at 9:16 a.m. by Board Chair, Robert Todero, and attendance was taken.

**Board Members Present:** Robert Todero, Dr. Joseph Drew, Angela Avant, and Antonia Browning Smiley

**Board Members Absent:** Bridgett Gagne

**Staff Present:** Meggett-Strudwick, Board Administrator, Kevin Cyrus, Education Coordinator, Cynthia Briggs, Program Manager

**Legal Counsel:** J. Patrick White, Office of the General Counsel

**Public Consumers Present:** Kari Bedell, Greater Washington Society of CPAs and Paul Thrasher, Greater Washington Society of CPAs

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### **Agenda Item: Comments from the Public:**

There were no comments from the public at this meeting.

### **Agenda Item: Acceptance of Draft Minutes**

Upon motion duly made by member Dr. Joseph Drew, and seconded by Antonia Brown Smiley, the Board unanimously voted to approve the June 3, 2022, draft Board meeting minutes.



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## Agenda Items: 2022/2023 NASBA Conferences/Meetings Calendar Meetings & Events

### Upcoming Events

June 27-29, 2022, White Sulpher Springs, WV

[115th NASBA Annual Meeting](#)

October 30-November 2, 2022, San Diego, CA (tentative)

### **“Reserve the date”**

October 30 – November 2, 2022

**Proposed 2022 Board Meeting Dates** – The scheduled board meeting dates and upcoming conferences as listed.

Board agreed to change the July meeting date from July 1, 2022, to July 22, 2022.

<b>January 07</b>	<b>February 11</b>	<b>March 04</b>	<b>April 01 (Recess)</b>
<b>May 13</b>	<b>June 03</b>	<b>July 22 – Cancelled</b>	<b>August 05</b>
<b>September 02</b>	<b>October 07</b>	<b>November 04</b>	<b>December 02</b>

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### **Agenda Item: Report - Applications for Licensure**

Upon motion duly made by board member Angela Avant, and seconded by board member Dr. Joseph Drew, the Board unanimously voted to approve the August 5, 2022, list of accountancy applications for licensure, attached hereto and made a part of the August 5, 2022, minutes.

### **Agenda Item: Old Business**

- A. Upon motion duly made by board member Angela Avant, and seconded by board member Dr. Joseph Drew, the Board voted to approve the May 13th, 2022, draft Board meeting minutes. Board member, Antonia Brown Smiley abstained.

### **Agenda Item: Correspondence:**

- *CPA Evolution Recommendation*



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The Board agreed on the adoption of the transition policy as it is written in the document with the highlighted recommendations. The transition policy will be discussed more fully at the 115<sup>th</sup> NASBA Annual Meeting with NASBA and other State Boards to ensure unanimity nationally.

- *Exposure Draft Maintaining the Relevance of the Uniform CPA Examination*

The Board briefly discussed the draft that highlights the importance of the exams to continually evolve to remain relevant to the profession and reflect the industry as it continues to evolve.

### **Agenda Item: New Business**

#### A. Eastern Regional Meeting 2022

Chairman Todero briefly summarized his trip to the Eastern Regional Meeting and indicated it was a great opportunity to meet with other Board members to compare and discuss industry challenges and changes.

#### B. Ernst & Young Investigation

The Board discussed the ethics of CPAs as it relates to the profession and the current fall-out from The Securities and Exchange Commission’s investigation of Ernst & Young. The Chair, Robert Todero suggested Dr. Joseph Drew discuss the professions ethics with NASBA and that it should be addressed by all Boards at the 115<sup>th</sup> NASBA Annual Meeting October 30 – November 2, 2022.

### **Agenda Item: Technical Review and Reinstatement Application/s:**

Board agreed to review any technical applications on the next meeting date of September 2, 2022.

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### **Agenda Item: Legal Matters: None**

There were no legal matters to review.

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## EXECUTIVE SESSION

Upon motion duly made by board member Angela Avant and seconded by board member Dr. Joseph Drew, the Board unanimously voted to enter closed session at 10:20 a.m. pursuant to the authority of D.C. Official Code Section 2-575(b) (4) (A) to seek the advice of counsel, D.C. Official Code Section 2-575(b) (9) to discuss disciplinary matters, and D.C. Official Code Section 2-775(b)(13) to deliberate upon a decision in an adjudication action or proceeding.

Upon motion duly made by board member Angela Avant, and seconded by board member Dr. Joseph Drew, the Board unanimously voted to end closed session at 10:49 a.m.

The following actions were taken due to the discussion during the closed session:

Upon motion duly made by board member Antonia Brown Smiley, and seconded by board member Angela Avant, the Board unanimously voted to follow the legal recommendations presented by J. Patrick White, Office of the General Counsel for the complaints presented in the closed session.

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## Adjourn

Upon motion duly made by board member, Angela Avant, and properly seconded by board member, Dr. Joseph Drew, the Board voted unanimously to adjourn at 10:51 am.

The next scheduled meeting of the Board of Accountancy will be September 2, 2022.

Respectfully submitted,

A handwritten signature in black ink that reads "Robert Todero".

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Robert Todero, Chair

10/14/2022

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Date

Recorder: Angela Meggett-Strudwick, Board Administrator