



Occupational and Professional Licensing Administration

BOARD OF ACCOUNTANCY

Meeting Minutes December 3, 2021

The District of Columbia Board of Accountancy (Board) held its regularly scheduled meeting on Friday, December 3, 2021. This was a call in/virtual meeting.

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The meeting was called to order at 9:09 a.m. by Board Chair, Robert Todero, and attendance was taken.

Board Members Present: Robert Todero, Dr. Joseph Drew, Antonia Smiley and Angela Avant

Board Members Absent: Bridgett Gagne

Staff Present: Leon Lewis, Executive; Kevin Cyrus, Board Administrator & Education Coordinator and Angela Meggett-Strudwick, Program Support Specialist, Occupational and Professional Licensing Administration

Legal Counsel: J. Patrick White, Office of the General Counsel

Guests Present: Paul Thrasher, Greater Washington Society of CPAs
Kari Bedell, Greater Washington Society of CPAs

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Agenda Item: Public Consumers and Comments from the Public:

There were no comments from the public.

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Agenda Item: Acceptance of Draft Minutes

Upon motion duly made by member, Dr. Joseph Drew, and properly seconded by member Antonia Browning Smiley, the Board voted to approve the October 8, 2021, draft Board meeting minutes.



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Meeting Minutes – December 3, 2021

Agenda Items: 2022/2023 NASBA Conferences/Meetings Calendar Meetings & Events

Upcoming Events

[27th Annual Conference for Board of Accountancy Legal Counsel](#)

April 25-27, 2022, Clearwater Beach, FL

[40th Annual Conference for Executive Directors and Board Staff](#)

April 25-27, 2022, Clearwater Beach, FL

[Western Regional Meeting](#)

June 7-9, 2022, Colorado Springs, CO

[Eastern Regional Meeting](#)

June 27-29, 2022, White Sulpher Springs, WV

[115th NASBA Annual Meeting](#)

October 30-November 2, 2022, San Diego, CA (tentative)

Proposed 2022 Board Meeting Dates – The scheduled board meeting dates and upcoming conferences as listed.

January 07	February 11	March 04	April 01 (Recess)
May 06	June 03	July 01	August 05
September 02	October 07	November 04	December 02

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Agenda Item: Old Business

Board members recapped their experiences with the 114th NASBA Annual Meeting. Dr. Drew reported that John Johnson will become NASBA’s Director of Legislative Affairs. He also noted the discussion regarding NASBA’s participation with initiatives from the Alliance for Responsible Professional Licensing (ARPL).



Chairman Todero added that there was discussion regarding movement toward the new pathway. Also, that there was discussion regarding increasing diversity within the industry and indicated that looking into the high school level makes sense.

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Agenda Item: New Business

- A. It was noted that there was confusion amongst licensees regarding the fees charged by NASBA and those charged by DCRA. The clarification was that the respective fees address differing services provided by the vendor / entity. Kari Bedell requested a written clarification to share with her constituency.
- B. Chairman Todero requested that the renewal status of all Board members be confirmed as well as clarification of the wording of the renewal notice sent to licensees.
- C. In a motion brought by Dr. Joseph Drew and seconded by Antonia Browning Smiley, the Board voted to extend the date through which exam credits earned starting from March 20, 2020 would be accepted through December 31, 2022 for parts that expired during the pandemic and had been affected by COVID specifically. Licensees can get this extension by making request of the Board, as this is not a blanket policy. This decision will be circulated by Kari Bedell of the Greater Washington Society of CPAs.
- D. The Board agreed on a meeting schedule of meeting on the first Friday of each month pending adjustments due to schedule or calendar conflicts.

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EXECUTIVE SESSION

It was agreed that there would be no Executive Session at this meeting since there were no Complaints or Technical Applications to bring before the Board.

- Complaints/legal matters
- Applications

Agenda Item: Technical Review and Reinstatement Applications:

There were no technical review applications or reinstatement applications to review.

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Agenda Item: Legal Matters: None



There were no Legal Matters to review.

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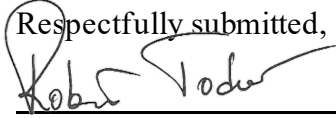
Agenda Item: Correspondence: None

There was no correspondence to review.

Adjourn

Upon motion duly made by Board member, Angela Avant, and properly seconded by board member, Antonia Browning Smiley, the Board voted unanimously to adjourn at 10:57 am.

The next scheduled meeting of the Board of Accountancy will be January 7, 2022.

Respectfully submitted,


Robert Todero, Chair

2/17/2022

Date

Recorder: Kevin Cyrus, Board Administrator