MAKING THE OMA* SIMPLE(R)

* D.C. Official Code § 2-571 et seq. 3 DCMR § 10400 et seq.

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Anthony J Scerbo, Attorney Advisor Office of Open Government (OOG)

THE 'PREAMBLE' —

"The public policy of the District is that all persons are entitled to full and complete information regarding the affairs of government and the actions of those who represent them.

> D.C. Official Code § 2–572. Statement of policy.

THE OMA —

"[The Open Meetings Act] <u>shall be</u> <u>construed broadly to maximize public</u> <u>access to meetings</u>. Exceptions shall be construed narrowly and shall permit closure of meetings only as authorized by this act."

> D.C. Official Code § 2–573. Rules of construction.

Current Legislative Stance

Recently, the D.C. Council unanimously passed

- B26-0199 the Open Meetings Clarification Emergency Amendment Act of 2025
- B26-0200 the Open Meetings Clarification Temporary Amendment Act of 2025,

...that amended the OMA.

The "emergency" legislation is in effect until July 6, 2025. PUBLIC BODIES "any government council, including the Council of the District of Columbia, board, commission, or similar entity, including ... an advisory body that takes official action by the vote of its members convened for such purpose"

but not certain excluded groups, such as the local courts and ANCs.

PUBLIC BODIES

The following entities must adhere to the OMA:

Local School Advisory Teams (LSATs)

Gov't. Councils (incl. The Council of the District of Columbia)*

* See A26-0041 (exp. 07/06/25)

- Boards
- Commissions
- Board of Directors
- Advisory Boards that take official action by the vote of its members convened for such purpose
- Public Charter Schools' Boards of Trustees

DISTRICT AGENCY MAYOR'S CABINET ADVISORY DISTRICT OF NEIGHBORHOOD DISTRICT OF COMMISSIONS DISTRICT OF

PROFESSIONAL STAFF OF PUBLIC BODIES (OUTSIDE PRESENCE OF A QUORUM)

NOT PUBLIC BODIES

MEETING

A Meeting is usually defined by: * Purpose – to perform public business - and -* Quorum - the number of participants.

All such meetings, <u>unless specifically and</u> <u>legally exempted</u>, are <u>presumed to be</u> <u>open to the public</u>, and the public must receive <u>advanced notice</u> of the <u>date</u>, <u>time</u>, <u>place</u>, and draft <u>agend@</u>

WHAT IS A "MEETING" AS DEFINED BY THE OMA?

A gathering of a quorum of ... a public body, ... whether formal or informal, regular, special, or emergency, at which the members consider, conduct, or advise on public business, including gathering information, taking testimony, discussing, deliberating, recommending, and* voting, regardless whether held in person, by telephone, electronically, or by other means of communication."

D.C. Official Code § 2-574. Definitions. * This is generally interpreted as "and / or"

AN OMA "MEETING"?

<u>RELEVANT</u>

Public Body? Gathering of a Quorum ? Members?(NOT Staff or Public) Public Business? Consider, Conduct, or Advise?

> Gathering Information? Taking Testimony? Discussing? Deliberating? Recommending? Voting?

NOT RELEVANT

Formal or Informal So, either

Regular, Special, or Emergency

So, any type

In-person, by Phone, Electronically, or Other Means

So, by any means

A MEETING IS <u>NOT</u>:

- * a <u>Chance</u> or <u>Social Gathering</u> Where <u>No</u> <u>Public Business</u> Is Discussed;
- * a Committee or Subcommittee Mtg. <u>of Less</u> <u>than a Quorum of the Full Body</u>;
- * a Press Conference; or
- * an E-mail Exchange.

EMAIL EXCHANGES?

- *A Single, One-Way or Brief Exchange of Information is Not an OMA Meeting.
- *Extended communication—by a Quorum—on <u>public</u> <u>business</u>
 - Consider, Conduct, or Advise?
 - Gathering Information?
 - Taking Testimony?
 - Discussing?
 - Deliberating?
 - Recommending?

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- Voting?
- <u>MAY</u> be interpreted as an attempt to evade the OMA, and is NOT ALLOWED. (KEY ISSUE – "Simultaneity")



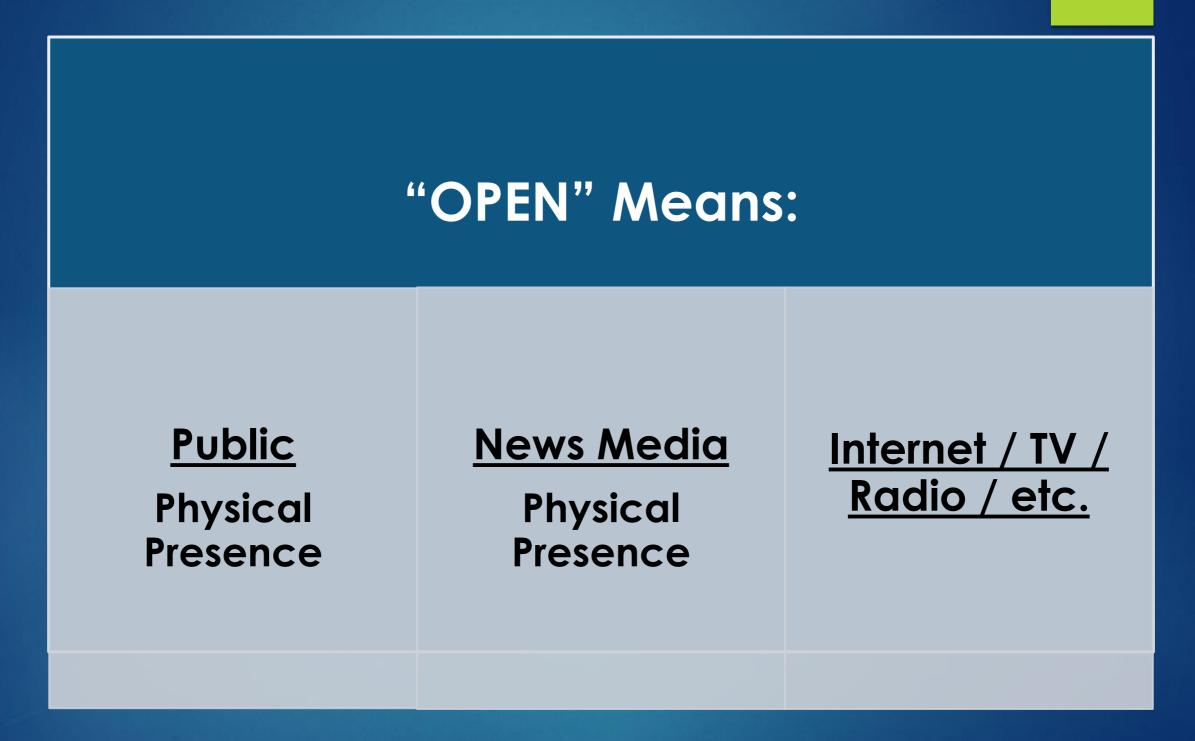
QUORUM is a simple majority/more than half (unless otherwise per Legislation, Mayor's Order, or Regulations). Normal Rule DIVIDE Full Body by 2 and ADD 1

Electronic Meetings

A Public Body Can Meet via Video Conference, Phone Conference, or Other Electronic Means <u>IF</u>:

Reasonable Arrangements Made to Accommodate Public's Right to Attend;
ALL Meetings / Portions are Recorded;
ALL Votes are RECORDED; and
ALL Provisions of the OMA are Adhered To.

How Open Is "OPEN"?



NOTICE OF MEETINGS



A public body <u>shall attempt to provide</u> notice as early as possible, but notice must be given <u>48 Hours</u> or <u>2 Business Days</u> before each meeting, whichever is greater;



Notice MUST be <u>physically posted</u> in the office, or a place readily accessible to the public; AND



Notice MUST be posted, along with the proposed agenda, on the public body's website AND/OR the District Government's website (Central Meeting Calendar at <u>www.open-dc.gov</u>); AND



A public body MUST notice meetings as timely as practicable in the DC Register (* EXCEPT mtgs. of boards of trustees for public charter schools) WHAT DOES NOTICE INCLUDE?

Notice Must Include:

• <u>Time</u> • <u>Date</u> • <u>Location (and/or hyperlink)</u> • <u>Planned Agenda</u>

If there will be a <u>closed portion</u> of a meeting, Notice must include the <u>OMA citation(s) w/</u> reason(s) justifying the closure. WHAT DOES NOTICE INCLUDE? The following statement must be included below <u>all</u> Draft <u>and Final Agendas</u>:

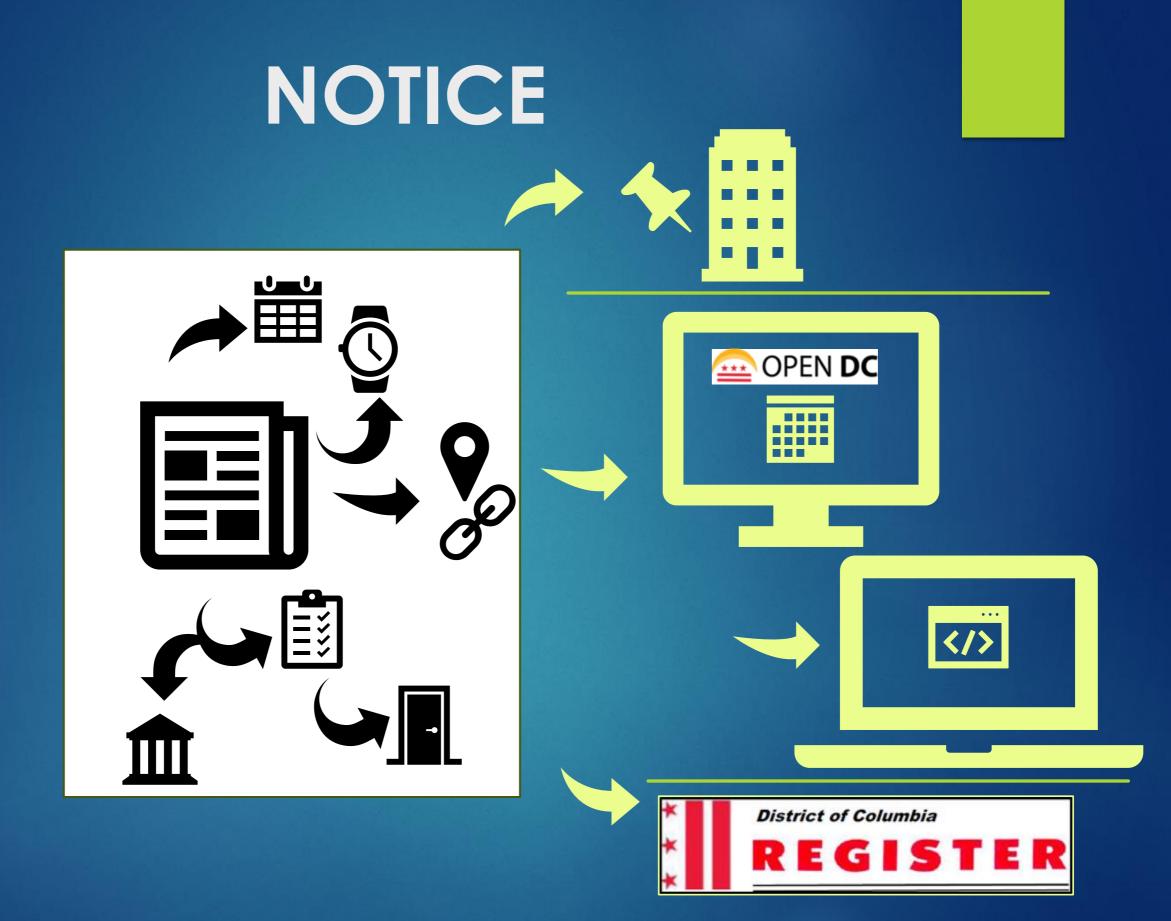
"This meeting is governed by the Open Meetings Act. Please address any questions or complaints arising under this meeting to the Office of Open Government at <u>open.govoffice@dc.gov</u>."

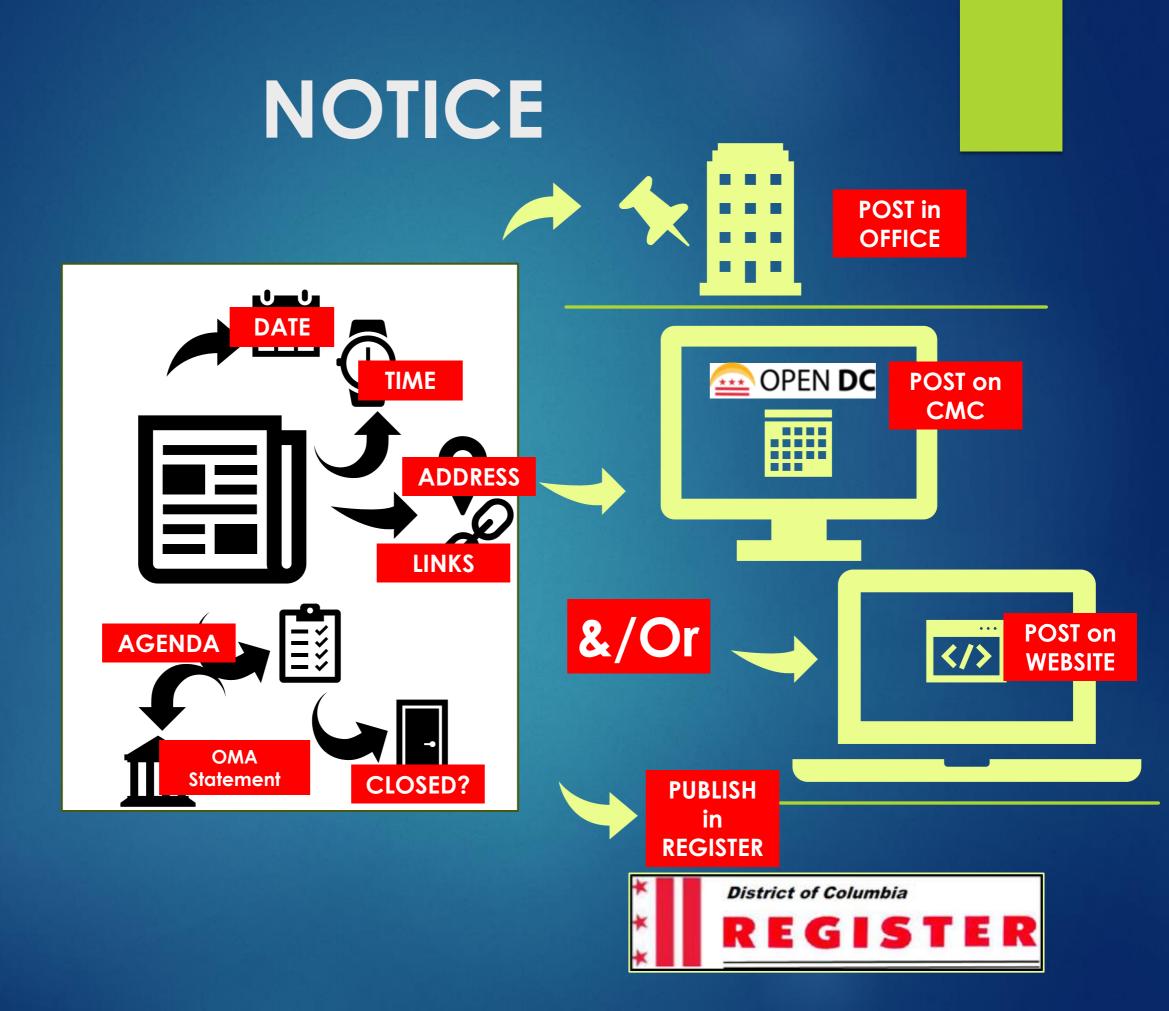
3 DCMR § 10409.2

POSTING

Notice must be posted IN ALL OF THE FOLLOWING:

- "In the office of the public body or a location that is readily accessible to the public;"
- "On the website of the public body or the District government,"
 - except that, for emergency meetings, public bodies may either:
 - elect the usual internet-posting method, or
 - post a physical (paper) notice in office of public body or location readily accessible to public.
- ALSO, must publish in D.C. Register "as timely as practicable." (* EXCEPT mtgs. of boards of trustees for public charter schools).





OMA Governing Statement

PLEASE REMEMBER

The following statement must be included below <u>all</u> Draft <u>and</u> Final <u>Agendas</u>:

"This meeting is governed by the Open Meetings Act. Please address any questions or complaints arising under this meeting to the Office of Open Government at <u>open.govoffice@dc.gov</u>."

3 DCMR § 10409.2

CLOSED SESSIONS

Notice should include "if feasible, a statement of intent to close the meeting or any portion of the meeting, including citations to the reason for closure under § 2-575(b), and a description of the matters to be discussed." (§ 2-576(5))

<u>Closure</u> in a Meeting <u>MUST</u> include the OMA citation from D.C. Official Code § 2-575(b), the Justification for Closure, and a description of the matters to be discussed.

CLOSED SESSION JUSTIFICATIONS

Full list at:

- code.dccouncil.gov/us/dc/council/code/sections/2-575#(b)
- <u>Some</u> Justifications:
- Court-order/statute
- Contract negotiations (incl. prep / prelim)
- Trade secrets
- Attorney-client privilege (NOT JUST an Atty. present)
- Publ. health/safety if disclosure could endanger public
- Prevent premature disclosure of an . . . award
- Certain admin: exams, personnel, students' PII

PROTOCOL to go Into CLOSED/EXECUTIVE SESSION

OPEN	Establish Quorum & <u>OPEN</u> Public Meeting
	Conduct Business for Open Session
	In the second
MOVE	- must incl. Ref. to OMA Citation to Justify Closure
. A	
ΤΑΚΕ	Take Roll Call VOI and, if Motion

Passes, Enter into Closed Session

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PROTOCOL for CLOSED / EXECUTIVE SESSION

DISCUSS

 Only Discuss Matter(s) Referenced on the Agenda

RECORD

 Record the Executive Session (separately from Open session)

RE-OPEN

 Re-Open Public Session and, Where Appropriate, Report Publicly any Official Action taken in Closure, and Adjourn

Record of Meetings D.C. Official Code § 2–578

ALL Meetings Shall Be Recorded

- Open AND <u>Closed</u> Sessions
- ONLY Where a Recording is Not Feasible, Detailed Meeting Minutes Shall Be Taken
- Copies of Records Shall be Made Available for Public Inspection:
 - MINUTES

As Soon As Practicable, But NLT 3 Business Days After Meeting (exc. Pub. Charter Schools NLT 30 Bus. Days)

FULL RECORD

As Soon As Practicable, But NLT 7 Business Days After Meeting

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DRAFT DETAILED MEETING MINUTES MUST BE PUBLICLY AVAILABLE NO LATER THAN THREE (3) BUSINESS DAYS AFTER MEETING;

A NOTATION MUST BE INCLUDED AT THE TOP OF THE DOCUMENT THAT DETAILED ("FINAL") MEETING MINUTES WILL BE POSTED TO THE WEBSITE ON THE NEXT MEETING DATE

AUDIO RECORDINGS, VIDEO RECORDINGS, AND TRANSCRIPTS (COPY OF FULL RECORD) MUST BE AVAILABLE NLT SEVEN (7) BUSINESS DAYS AFTER MEETING

<u>MEETING RECORDS</u> Additional specifics from OOG regulations

"Detailed meeting minutes shall contain . . . :

(a) The <u>date</u>, <u>time</u>, and <u>place</u> of the meeting or session;
(b) The <u>names of members</u> of the Public Body recorded as either present or absent; and
(c) Any motions, and amendments thereto, a record of all votes taken, and general description of all matters considered..."

3 DCMR § 10409.6 (66 DCR 006673, 006680 (May 31, 2019)).

"FULL RECORD" CONTENTS / AVAILABILITY REQUIREMENTS

IF RECORDING NOT FEASIBLE, MINUTES (at least DRAFT) MUST BE PUBLICLY AVAIL. NO LATER THAN 3 BUSINESS DAYS AFTER MTG.;

A NOTATION MUST BE INCL. AT TOP OF ANY DRAFT MINUTES THAT FINAL MINUTES WILL BE POSTED TO WEBSITE ON NEXT MTG. DATE A COPY OF FULL **RECORD, INCL. ANY RECORDING OR TRANSCRIPT, SHALL BE** MADE AVAILABLE FOR PUBLIC INSPECTION AS SOON AS PRACTICABLE, **BUT NO LATER THAN 7 BUSINESS DAYS AFTER** MTG.

RECORDS: Agendas, Minutes, etc.

<u>PLEASE NOTE</u> –

OOG is NOT RESPONSIBLE for the records, documents, etc. (Agendas, Minutes, etc.) posted on the Central Meeting Calendar (CMC) at <u>https://www.open-dc.gov</u>

The CMC is provided for convenience in complying with the requirements of the OMA; it is NOT a storage or records retention functionality.

PUBLIC COMMENT

- No Public Comment Period Is Required By The OMA Or Its Regulations.
- You <u>May</u> Allow Public Comment, Subject To Internal Parliamentary Law / Rules;
- You May Have A Standing Order Permitting Public Comment, <u>But Those Factors Are Beyond The Scope Of</u> <u>The OMA.</u>

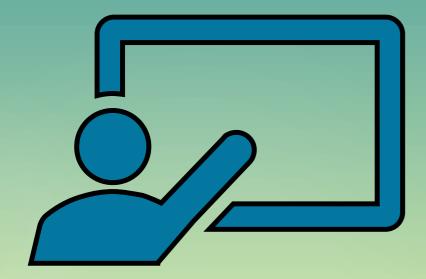
CANCELLATIONS

Meeting Cancellation is a "Change in Schedule."

In Most Instances, Cancellation Requires <u>As Much Notice to the Public as Possible</u>, But <u>Not Less Than 48 Hours</u> or <u>2 Business Days</u>, Whichever is Greater, <u>Before Meeting Occurs.</u>

To Establish a Record, the Meeting Notice to the Public, <u>Must State</u> "<u>Cancelled</u>."

PARLIAMENTARY PROCEDURE



"The Director [of Open Government] may provide advice and training on parliamentary procedure upon request."

3 DCMR §10408.2.

Robert's Rules Made Simple DC Portal



https://robertsrulesmadesimple.com/dc

PARLIAMENTARY PROCEDURE SCRIPTS

It's good practice for the Administrative Point of Contact (APC) to write a script for the Presiding Officer to use to move smoothly through Meetings and ensure compliance with the OMA.

ADMINISTRATIVE POINT OF CONTACT (APC)



APCs are the legally responsive personnel to whom we address OMA violations or other concerns.

Whenever APC duties change hands, please provide new APC's name and contact information to OOG.

CENTRAL MEETING CALENDAR

(THE CMC) For access to the CMC, to post Notices and Minutes / Transcripts, APC contacts OOG to get log-in credentials for open-dc.gov.



The OMA permits use of a public body's own site for posting, however, OOG offers the CMC as an alternative, and SUPPLEMENT, and for District-wide convenience and uniformity.

SOURCES

<u>OOG</u> - open-dc.gov

<u>OMA Compliance Checklist</u> open-dc.gov/documents/oma-compliance-checklist

<u>D.C. Official Code</u> code.dccouncil.gov/us/dc/council/code/titles/2/chapters /5/subchapters/IV

<u>D.C. Municipal Regulations</u> dcregs.dc.gov/Common/DCMR/RuleList.aspx?ChapterNum =3-104

CONTACT INFORMATION

OOG, <u>open.govoffice@dc.gov</u>, (202) 481-3411

Niquelle M. Allen, Dir. of Open Govt., <u>niquelle.allen@dc.gov</u>

- Louis L. Neal, Jr., Chief Counsel, <u>louis.neal@dc.gov</u>
- Anthony J. Scerbo, Attorney Advisor, <u>anthony.scerbo1@dc.gov</u>
- Brandon W. Lewis, Attorney Advisor, <u>brandon.lewis@dc.gov</u>
- Joan Lelma, Attorney Advisor, joan.lelma@dc.gov
- Kimberly Brown, Paralegal Specialist, <u>kimberly.brown6@dc.gov</u>
- Kevin Brown, IT Specialist, <u>kevin.brown@dc.gov</u>

The Office of Open Government THANKS YOU... ...For <u>ALL</u> That YOU DO)

